

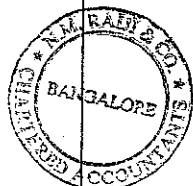
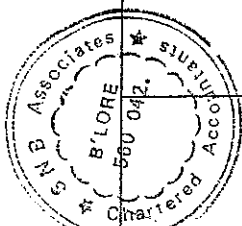
TATA COFFEE LIMITED

Registered Office: Pollibetta - 571 215
KODAGU, KARNATAKA.

AUDITED STATEMENT OF FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 31ST DECEMBER, 2009

(Rs. in Lakhs)

Three months ended 31st December		Particulars	Nine months ended 31st December		Year ended 31st March
2009	2008		2009	2008	2009
7646.28	6510.10	Income			
136.61	203.64	a. Income from Operations	23989.95	24932.52	31106.87
		b. Other Operating Income	596.94	577.06	829.05
7782.89	6713.74	Total	24586.89	25509.58	31935.92
		Expenditure			
1537.96	3251.82	a. Raw materials	3638.88	8066.48	10206.78
422.42	408.94	b. Purchase of Traded Goods	1459.39	1449.10	1883.38
2177.01	1981.53	c. Employee cost	6134.26	5563.95	7955.57
287.45	286.29	d. Depreciation	843.82	841.99	1222.29
2844.23	2538.98	e. Other Expenditure	7810.27	8563.12	10728.78
(186.88)	(3206.66)	f. (Accretion) / Decretion to Stock	2055.19	(2883.64)	(4508.26)
7082.19	5260.90	Total Expenditure	21941.81	21601.00	27488.54
700.70	1452.84	Profit from Operations before Exchange Variance, Other Income & Interest	2645.08	3908.58	4447.38
394.40	777.37	Exchange Variance Expense/(Income)	1206.18	1300.52	2312.18
306.30	675.47	Profit from Operations before Other Income & Interest	1438.90	2608.06	2135.20
2092.02	1469.16	Other Income	3209.54	1735.64	1742.70
2398.32	2144.63	Profit before Interest	4648.44	4343.70	3877.90
174.12	277.01	Less: Interest & Finance Charges (Net)	601.67	792.73	1037.31
2224.20	1867.62	Profit Before Tax	4046.77	3550.97	2840.59
501.38	527.00	Less: Provision for Taxation Current (Net)	1011.79	928.00	814.00
324.99	98.11	Deferred Tax (Net)	483.62	189.82	82.18
0.00	20.00	Fringe Benefit Tax	0.00	60.00	80.00
1397.83	1222.51	Profit After Tax	2551.36	2373.15	1864.41
1867.70	1867.70	Paid-up Equity Share Capital (Face Value Rs.10/- each)	1867.70	1867.70	1867.70
		Reserves excluding Revaluation Reserve			28405.60
7.48	6.55	Basic & Diluted Earning per Share for the period & for the previous year (Rs.per Share)	13.66	12.71	9.98
		Aggregate of Public Shareholding			
		- Number of Shares	7941055	7941055	7941055
		- Percentage of shareholding	42.52%	42.52%	42.52%
		Promoters and promoter group Shareholding			
		a) Pledged/Encumbered			
		Number of shares	10735982		10735982
		Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%		100.00%
		Percentage of shares (as a % of the total share capital of the company)	57.48%		57.48%
		b) Non-encumbered			
		Number of shares	-		-
		Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-		-
		Percentage of shares (as a % of the total share capital of the company)	-		-




STANDALONE

Notes:

1. The Income from Operations for the 3rd quarter at Rs.7646.28 Lakhs registered an increase of 17% mainly on account of higher Instant Coffee Sale. However for the nine months ended 31st December 2009 the Income from Operations at Rs 23989.95 reflected a reduction of 4% over the previous year.

The results have been impacted in the case of Plantation Coffee due to the unseasonal rains on blossom in the previous year leading to lower carry forward crop. The Instant Coffee production which was adversely affected by the global financial crisis is now moving towards stability. Tea performance has been good during both these periods with a good crop and higher unit realization leading to superior profits.
2. The Other Income for the quarter includes Dividend received from Consolidated Coffee Inc, the Holding Company of Eight 'O' Clock Coffee of Rs.2091.33 Lakhs (corresponding previous Quarter Rs 1445.61 Lakhs) and for the nine months ended 31st December 2009 Rs 3055.84 Lakhs (previous period Rs 1445.61 Lakhs).
3. The Tax provision for the nine month period ended 31st December 2009 of Rs 1495.41 Lakhs (previous period Rs 1177.82 Lakhs) includes prior year's charge of Rs 191.41 Lakhs (previous period Rs Nil).
4. In view of the seasonal nature of the Plantation activity, as per policy consistently followed, a portion of the Company's plantation related costs has been carried forward and will be charged during the period when the crop is harvested. The financial results for the period are not indicative of the expected financial results for the year, as the Company's business is seasonal in nature
5. The figures for the previous period/ year are regrouped/re-arranged wherever necessary.
6. Information on Investor complaints for the Quarter: Opening Balance – 1, received during the Quarter – 2, pending – 1.
7. The above audited results were approved by the Board of Directors at its meeting held on 25th January 2010.

For TATA COFFEE LIMITED



R.K. KRISHNAKUMAR
Chairman

Place: Bangalore
Date: 25th January, 2010

TATA COFFEE LIMITED
Segment wise Revenue, Results and Capital Employed
for three months ended 31st December 2009

PARTICULARS	Three months ended		Nine months ended		Rs. in lakhs
	31st Dec 2009 (AUDITED)	31st Dec 2008 (AUDITED)	31st Dec 2009 (AUDITED)	31st Dec 2008 (AUDITED)	Year ended 31st March 2009 (AUDITED)
I. Segment Revenue					
1 Coffee and Other Produce	5,533.40	4,955.15	17,693.27	19,830.60	24,511.36
2 Tea	1,809.71	1,359.12	5,154.31	4,205.94	5,459.37
3 Estate Supplies Division	523.93	442.18	2,093.37	1,835.79	2,524.23
4 Others	40.95	103.86	293.64	342.36	394.93
5 Un-allocated income	17.07	11.22	111.52	30.46	95.23
Total	7,925.06	6,871.53	25,346.11	26,245.15	32,985.12
Less: Inter Segment Revenue	142.17	157.79	759.22	735.57	1,049.20
Net Revenue from Operations	7,782.89	6,713.74	24,586.89	25,509.58	31,935.92
II. Segment Results					
1 Coffee and Other Produce	36.99	391.24	51.99	1,960.99	2,043.80
2 Tea	345.35	375.30	1,347.98	975.36	786.08
3 Estate Supplies Division	1.06	(4.58)	26.94	34.76	32.58
4 Others	(17.59)	36.23	97.94	131.26	93.47
	365.81	798.19	1,524.85	3,102.37	2,955.93
Less: Interest & Finance Charges	174.12	277.01	601.67	792.73	1,037.31
ADD: Un-allocated income net off Un-allocated expenses	2,032.51	1,346.44	3,123.59	1,241.33	921.97
Profit before Tax	2,224.20	1,867.62	4,046.77	3,550.97	2,840.59
III. Capital Employed (Segment Assets - Segment Liabilities)					
1 Coffee and Other Produce			29,467.99	33,102.80	31,651.05
2 Tea			5,575.09	5,556.66	5,355.08
3 Estate Supplies Division			144.01	143.07	190.88
4 Others			218.60	235.03	235.74
5 Unallocated			606.90	(6,841.95)	(7,159.45)
Total			36,012.59	32,195.61	30,273.30

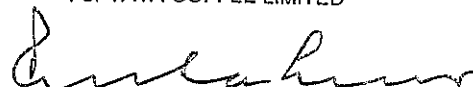
Notes:

1 Coffee and Other produce includes Cultivation, Manufacture and sale of coffee (including Instant Coffee) and Other Plantation Crops except Tea

2 The segment wise revenue, results and capital employed figures relate to the respective amounts directly identifiable to each of the segments. Unallocable expenditure include expenses incurred on common services at the Corporate level.

3 The previous years figures are regrouped wherever necessary.

For TATA COFFEE LIMITED


R.K. Krishna Kumar
Chairman

Place : Bangalore
Date : 25th January 2010

TATA COFFEE LIMITED

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 31ST DECEMBER, 2009

(Rs.in Lakhs)

Three months ended 31st December		Particulars	Nine months ended 31st December		Year ended 31st March
2009	2008		2009	2008	2009
30450.47	27749.43	Income			
		a. Income from Operations	94721.01	79848.46	111305.82
136.40	203.64	b. Other Operating Income	596.64	579.02	831.01
30586.87	27953.07	Total Income	95317.65	80427.48	112136.83
		Expenditure			
9575.90	10446.53	a. Raw materials	28153.07	27759.49	38769.60
422.42	408.94	b. Purchase of Trading Goods	1459.39	1449.10	1883.38
3896.74	3969.39	c. Employee cost	10966.49	10334.30	15494.48
949.17	900.35	d. Depreciation	2744.74	2469.75	3530.77
5405.11	5774.25	e. Sales Promotion & Selling Expenses	17549.16	15343.95	21632.93
5759.71	5276.79	f. Other Expenditure	16723.09	15824.30	22213.96
(55.25)	(2254.84)	g. (Accretion) / Decretion to Stock	1564.63	(3224.80)	(6184.87)
26953.79	24521.41	Total Expenditure	79160.57	69956.09	97340.25
4633.08	3431.66	Profit from Operations before Other Income & Interest	16157.08	10471.39	14796.58
1.76	25.84	Other Income	55.63	229.33	238.48
4634.84	3457.50	Profit before Interest	16212.71	10700.72	15035.06
1560.37	2246.35	Less: Interest & Finance Charges (Net)	4721.16	5466.63	6700.67
3074.47	1211.15	Profit Before Tax	11491.55	5234.09	8334.39
(9.37)	0.00	Add (+) /Less (-): Exceptional Items	(303.63)	0.00	(1307.50)
3065.10	1211.15	Profit Before Tax	11187.92	5234.09	7026.89
1416.93	710.73	Less: Provision for Taxation Current (Net)	4238.06	1789.80	2652.97
414.65	178.78	Deferred Tax (Net)	758.47	409.51	434.56
0.00	20.40	Fringe Benefit Tax	0.00	61.50	81.90
1233.52	301.24	Profit After Tax	6191.39	2973.28	3657.46
961.28	261.42	Minority Interest in Consolidated Profit	3391.87	1052.15	1747.41
272.24	39.82	Group Consolidated Net Profit	2799.52	1921.13	2110.05
1867.70	1867.70	Paid-up Equity Share Capital (Face Value Rs.10/- each)	1867.70	1867.70	1867.70
		Reserves excluding Revaluation Reserve			30034.15
1.46	0.22	Basic & Diluted Earning per Share for the period & for the previous year (Rs.per Share)	14.99	10.29	11.30
		Aggregate of Public Shareholding			
		- Number of Shares	7941055	7941055	7941055
		- Percentage of shareholding	42.52%	42.52%	42.52%
		Promoters and promoter group Shareholding			
		a) Pledged/Encumbered			
		Number of shares	10735982		10735982
		Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%		100.00%
		Percentage of shares (as a % of the total share capital of the company)	57.48%		57.48%
		b) Non-encumbered			
		Number of shares	-		-
		Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-		-
		Percentage of shares (as a % of the total share capital of the company)	-		-

CONSOLIDATED

Notes:

1. The Consolidated Income from Operations for the 3rd Quarter and nine months ended 31st December 2009 at Rs.30450.47 Lakhs and Rs. 94721.01 Lakhs registered an increase of 10% and 19% respectively over the corresponding quarter and nine months of the previous year.
2. The Income from Operations of Tata Coffee Limited as a standalone entity for the 3rd quarter at Rs.7646.28 Lakhs registered an increase of 17% mainly on account of higher Instant Coffee Sale. However for the nine months ended 31st December 2009 the Income from Operations at Rs 23989.95 Lakhs reflected a reduction of 4% over the previous year.

The results have been impacted in the case of Plantation Coffee due to the unseasonal rains on blossom in the previous year leading to lower carry forward crop. The Instant Coffee production which was adversely affected by the global financial crisis is now moving towards stability. Tea performance has been good during both these periods with a good crop and higher unit realization leading to superior profits.

3. The summarized figures for Tata Coffee Limited as a standalone entity are:

Particulars	Three Months Ended 31st December		Nine Months Ended 31st December	
	2009	2008	2009	2008
Income from Operations (Rs Lakhs)	7646.28	6510.10	23989.95	24932.52
Profit after Tax (Rs Lakhs)	1397.83	1222.51	2551.36	2373.15
Earnings Per Share (Rs)	7.48	6.55	13.66	12.71

4. During the nine month period, Eight 'O' Clock Coffee Company (EOC) has recorded a substantially improved operating result, with Income from Operations of \$ 146.199 Million vis a vis \$ 123.217 Million in the corresponding nine month period, reflecting an increase of 19%. Profit after Tax registered an increase of 220 % at \$ 13.688 Million vis a vis \$ 4.278 Million in the corresponding nine month period of the previous year.
5. EOC has declared Dividends in the current Quarter and nine months period of which the Company's share is Rs 2,091.33 Lakhs (previous Quarter – Rs 1445.61 Lakhs) and Rs 3055.84 Lakhs (previous period – Rs 1445.61 Lakhs) respectively. As part of consolidation, the Dividend Income has been eliminated while the Tax impact on the stream continues to be reflected.
6. The figures for the previous period/ year are regrouped/re-arranged wherever necessary.
7. Information on Investor complaints for the quarter: Opening Balance – 1, received during the quarter – 2, pending – 1.
8. The Consolidated Results were subjected to a Limited Review by the Statutory Auditors and approved by the Board of Directors at its meeting held on 25th January, 2010.

For TATA COFFEE LIMITED


R.K. KRISHNAKUMAR
Chairman

Place: Bangalore
Date: 25th January, 2010

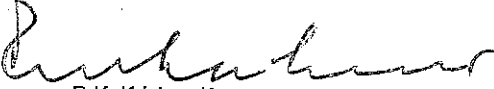
TATA COFFEE LIMITED
Consolidated Segment wise Revenue, Results and Capital Employed
for three months ended 31st December 2009

PARTICULARS	Three months ended		Nine months ended		Rs. in lakhs
	31st Dec 2009 (UNAUDITED)	31st Dec 2008 (UNAUDITED)	31st Dec 2009 (UNAUDITED)	31st Dec 2008 (UNAUDITED)	Year ended 31st March 2009 (AUDITED)
	I. Segment Revenue				
1 Coffee and Other Produce	28,337.38	26,194.48	88,424.03	74,748.50	104,712.27
2 Tea	1,809.71	1,359.12	5,154.31	4,205.94	5,459.37
3 Estate Supplies Division	523.93	442.18	2,093.37	1,835.79	2,524.23
4 Others	40.95	103.86	293.64	342.36	394.93
5 Un-allocated income	17.07	11.22	111.52	30.46	95.23
Total	30,729.04	28,110.86	96,076.87	81,163.05	113,186.03
Less: Inter Segment Revenue	142.17	157.79	759.22	735.57	1,049.20
Net Revenue from Operations	30,586.87	27,953.07	95,317.65	80,427.48	112,136.83
II. Segment Results					
1 Coffee and Other Produce	4,355.45	3,149.80	14,470.46	9,829.92	13,405.63
2 Tea	345.35	375.30	1,347.98	975.36	786.08
3 Estate Supplies Division	1.06	(4.58)	26.94	34.76	32.58
4 Others	(17.59)	36.23	97.94	131.26	93.47
Total	4,684.27	3,556.75	15,943.32	10,971.30	14,317.76
Less: Interest & Finance Charges	1,560.37	2,246.35	4,721.16	5,466.63	6,700.68
ADD: Un-allocated income net off Un-allocated expenses	(58.80)	(99.25)	(34.24)	(270.58)	(590.19)
Profit before Tax	3,065.10	1,211.15	11,187.92	5,234.09	7,026.89
III. Capital Employed (Segment Assets - Segment Liabilities)					
1 Coffee and Other Produce			61,506.25	65,243.69	66,093.23
2 Tea			5,575.09	5,556.66	5,355.08
3 Estate Supplies Division			144.01	143.07	190.88
4 Others			218.60	235.03	235.74
5 Unallocated			(13,460.91)	(20,909.83)	(21,227.35)
Total			53,983.04	50,268.62	50,647.58

Notes:

- 1 Coffee and Other produce includes Cultivation, Manufacture and sale of coffee (including Instant Coffee) and Other Plantation Crops except Tea
- 2 The segment wise revenue, results and capital employed figures relate to the respective amounts directly identifiable to each of the segments. Unallocable expenditure include expenses incurred on common services at the Corporate level.
- 3 The previous years figures are regrouped wherever necessary.

For TATA COFFEE LIMITED


 R.K. Krishna Kumar
 Chairman

Place : Bangalore
 Date : 25th January 2010